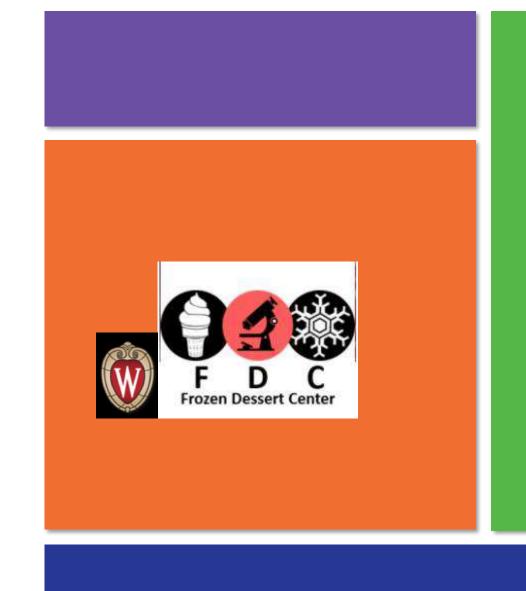
# PACKAGING TECHNOLOGY & RESEARCH

FUTURE OF PACKAGING FOR NOVELTY DAIRY DESSERTS





#### **ABOUT PTR**

## Dr. Claire Sand thinks "all food packaging all the time"



Claire's mission is to enable a more sustainable food system with science and value chain innovations that more sustainably increases food shelf life and prevents food waste

- 35+ years of food packaging experience
- Ranks innovative packaging science and value chain solutions to extend shelf life
- Generates implementation roadmaps and aligns business cases
- IFT Fellow, Riester-Davis-Brody life-time achievement in food packaging award recipient
- Doctorate in Food Science and Nutrition at University of Minnesota
- MS and BS in Packaging at Michigan State University

#### **Owner**



#### Adjunct Professor





# Monthly Columnist



#### **Current Leadership & Editorial Boards**









**Executive** 



**Editorial Board** 



Riester-Davis-Brody
Food Packaging
Lifetime Achievement Award

Recent

**Awards** 

Associate Editor

Packaging Technology and Science



Reviewer National Science Foundation



IFT Fellow

Editorial Board



# ABOUT PTR I What we do

Provide tailored packaging science & value chain solutions to the food & packaging industry





## TAKE-AWAYS

# Future of Packaging for Novelty Dairy Desserts



Role of packaging protecting novelty desserts



Packaging technologies for the future of novelty desserts



Fundamental shifts in novelty dessert packaging



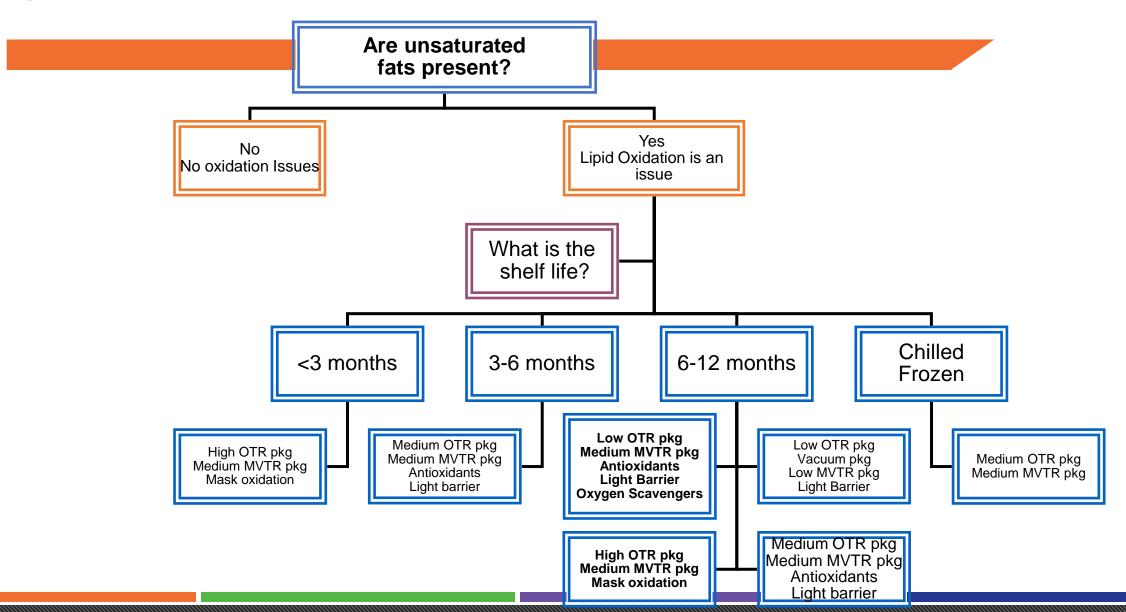
Role of clusters novelty desserts

**FUTURE OF PACKAGING FOR NOVELTY DAIRY DESSERTS** 



## ROLE OF PACKAGING I

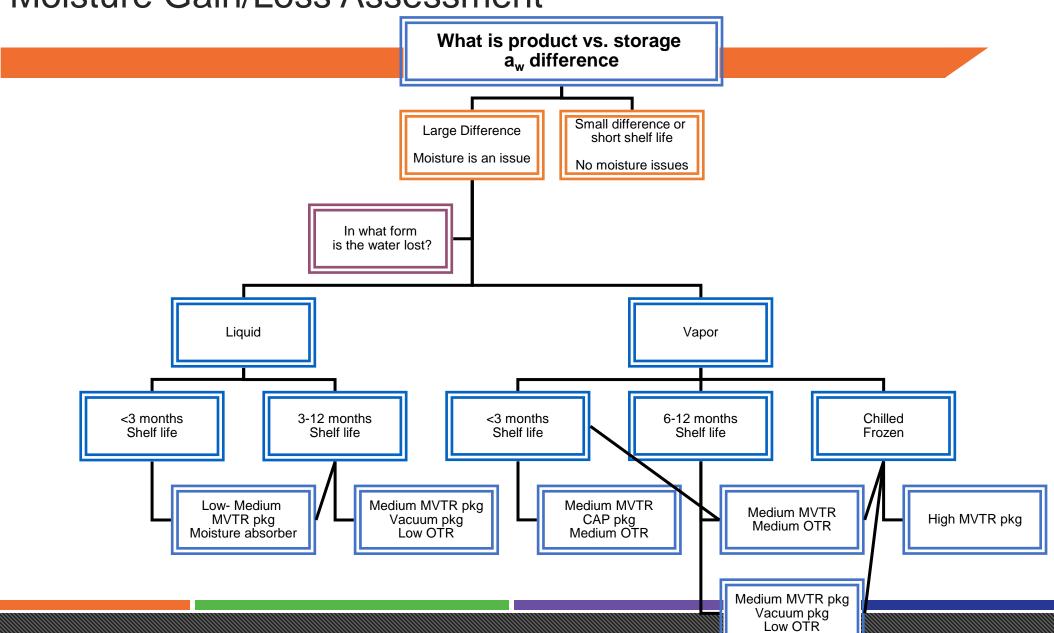
#### Oxidation Assessment





#### ROLE OF PACKAGING I

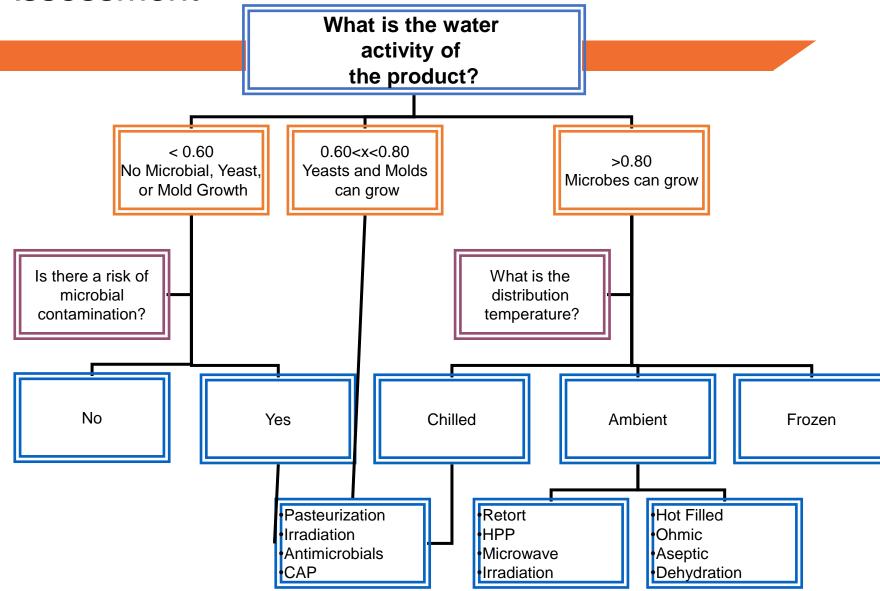
Moisture Gain/Loss Assessment





## ROLE OF PACKAGING I

Microbial Assessment





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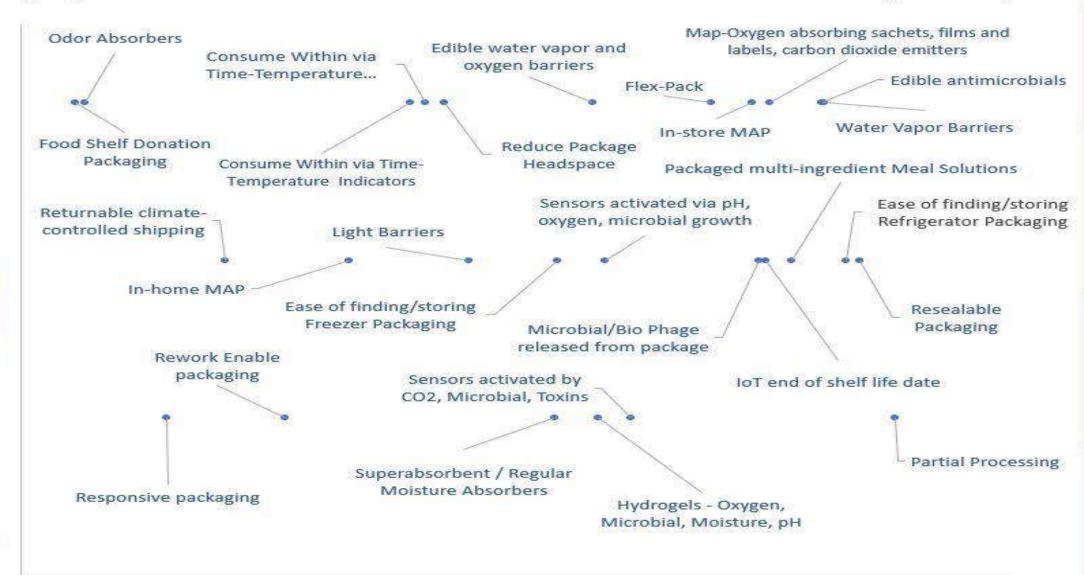
Fundamental shifts in novelty dessert packaging



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FUTURE OF PACKAGING FOR NOVELTY DAIRY DESSERTS

#### Packaging Solutions that Prevent Food Waste as a Function of Feasability and Impact



Low

Feasability

0

**Food Waste Reduced** 

3 billion USD



# PACKAGING SCIENCE I Active Packaging





ATMOSPHERE CONTROLS

HIGH BARRIER PACKAGING

**OXYGEN SCAVENGERS** 

**OXYGEN ADDITIONS** 

MOISTURE & ODOR CONTAINMENT



MOISTURE ABSORBERS OR EMITTERS

**PURGE ABSORBERS** 

ODOR ABSORBERS OR EMITTERS

**HYDROGELS** 

ANTI-MICROBIALS



**REACTIVE PACKAGING** 

**ANTIMICROBIALS** 

**EDIBLE ANTIMICROBIALS** 

FLOW MANAGEMENT



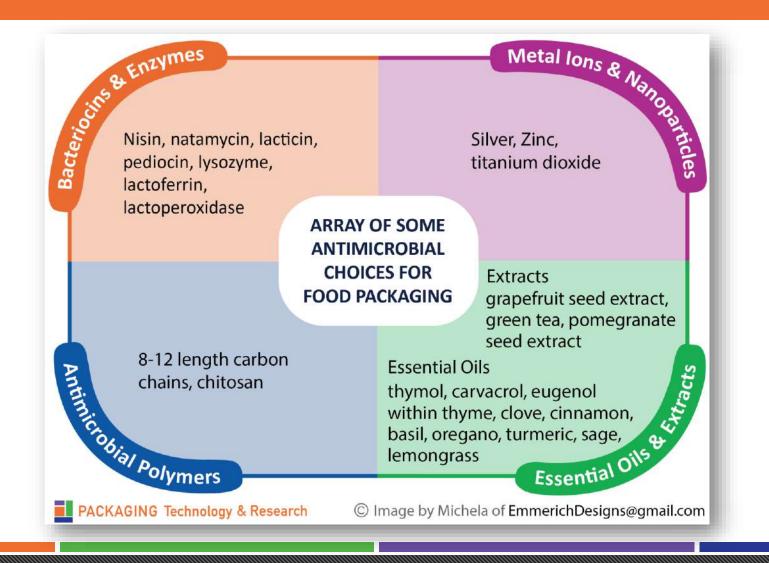
CONTROLLED DIFFUSION

MICROWAVE SUSCEPTORS



#### PACKAGING SCIENCE I

# **Antimicrobial Packaging**





#### PACKAGING SCIENCE I

# **Antimicrobial Packaging**

#### 5 solutions were most viable

- Nisin
- Oregano
- · Grapefruit seed extract
- Zinc Oxide
- Temperature Activated Venting

#### 11 Solutions were partially viable

- Natamycin
- Lacticin
- Pediocin
- Acetic acid
- C8 C12 fatty acids
- Garlic
- Green tea extract
- Silver
- Chlorine dioxide
- Ethanol
- Chitosan

#### 20 Solutions were not viable

- Evsozvme
- Lactofernn
- Lactoperoxidase
- Benzoic acids
- Parametre
- Propionic acid
- Lactic acid
- Basil and Rosemary
- Cinnamon
- Grape seed extract
- Mustard (Allyl isothrocyanate)
- · I manifum Oxide
- Sulfur dioxide
- E-boly/vs.me
- pH responsive hydrogels and bloactive films
- pH & Temperature responsive packaging
- Enzyme based
- Mechano-responsive hydrogels
- Electric field responsive hydrogels



# Future of Packaging for Novelty Dairy Desserts



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FUTURE OF PACKAGING FOR NOVELTY DAIRY DESSERTS



# Fundamental Shifts I Short term Investment in Packaging

- Packaging better aligned with consumer needs Reseal
- Price Pack Architecture
- Optimize packaging to eliminate components





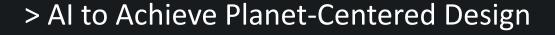






# Fundamental Shifts I Where Packaging is Heading

- > Big Data for **Democratization and Values-Based Interactions**
- > XR Expands Tacit Knowledge
- > Beta-Packaging Provides Agility





# Why we need agility in frozen novelty packaging

#### **Externalities**

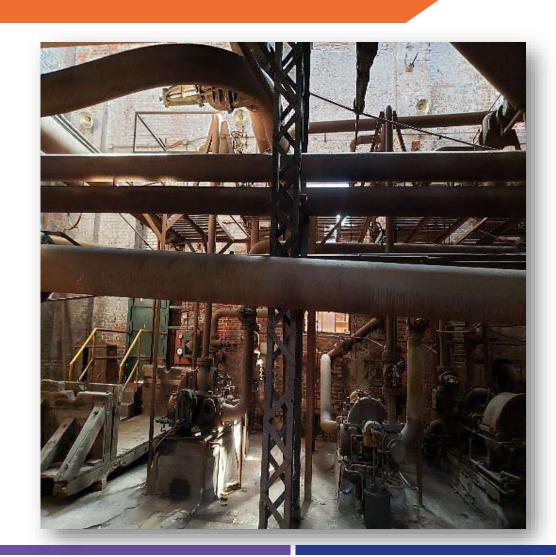
- Natural disasters (drought, fires, flood, typhoon, hurricane, tornado)
- Human struggles (virus, famine, political upheaval)
- Power reliability (outages, internet, production)
- Variable sustainability pressures (bans, taxes, policies)



# Why we need agility in frozen novelty packaging

#### **Internalities**

- Space external to retail
- Planogram issues
- Labor
- Restocking innovation needed
- 00S
- Cannot meet exact consumer need for size and product
- Intense shifts in value chain drivers





# Fundamental Shifts I Packaging Drivers in the Value Chain

		Category	Category	Category	Catgeory	Category	Category	Category	Category
Product Degradation Causes	Causes/Categories	Z	Y	X	W	V	U	Т	S
	Oxidation								
	Moisture Change								
	Microbial								
	Browning								
Pkg Prop.	Water resistance								
	MVTR								
	Antimicrobial								
Packaging and Handling	Reduce impact of contamin. ingredients								
	Reduce contamin. during product fill								
	Assess initial microbial load								
	Reduce initial microbial load								
	Reduce cross contamin.								
	Enable processing of some ingredients								
	Enable HACCP								
	Address chilled worker conditions								
Distributio n & Retail	Time &Temp monitoring system								
	Oxygen level monitoring system								
	Control tempertaure								
	Measure microbial load at POS								
Consumer Use	Enable safe package reuse								
	Reduce consumer contamin. from repeat use								
	Expand time for safe product use								
	Enable oven/MW monitoring								
	Address eating hygiene through packaging								
ပိ	Enable freezer storage								



# Fundamental Shifts I Beta Packaging bring agility

#### Beta design:

- Beta-packaging focuses on agility
- Incorporates 5th industrial revolution
- Generative use-focused design
- Allows retailers and consumers to adjust package
- Packaging that senses then acts
- Aligns with inherent variability of our food system





#### Beta Packaging - everyone gets a golden ticket

#### **Personalization**

- Consumers in charge of formulations
- Packaging when consumers need it
- Less packaging for MSWs to handle

#### **How and the Business Case**

- Logistics stress transferred to retail and consumers
- Alter Primary packaging
  - <\$\$\$
  - < barrier requirement</li>
  - > recyclability
- Returnable tertiary packaging cost savings





# We are seeing the beginning of Beta packaging







## Beta Packaging Example – packaging that changes the product

#### **Technology**

- Release of ingredients by the package
- 2ndary addition of ingredients similar to salads made BOH in store now

#### **Consumer view**

- Formulations defined by the package
- Consistent product
- Protected ingredients

#### **Business Case**

- Aligns with production efficiencies
- Logistics stress transferred from production
- Adjust packaging vs product





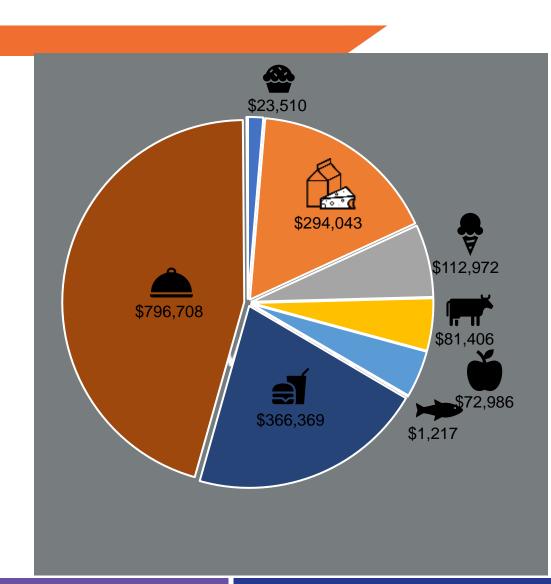
# Fundamental Shifts I Beta plus Flip the Barrier

#### **MasterPack Expansion**

- Minimal primary packaging for consumer
- Reusable high-barrier MasterPacks opened to restock shelves

#### **Impact**

- Longer shelf life from manufacturer to retailer
- Consumer packaging focused on required shelf life
- Less primary packaging for consumer and MSW
- Potentially more recyclable primary packaging
- Less food waste





# Fundamental Shifts I Packaging Value Chain Innovation

- Factory in the Store
- Mobile factories replace ice cream trucks
- Direct to consumer delivery
- Self serve bins
- Align with grocerants











#### TAKE-AWAYS

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**FUTURE OF PACKAGING FOR NOVELTY DAIRY DESSERTS** 



# Clusters I Role of Dairy Center Clusters

#### Address current industry challenges

Increase food safety concerns with cold chain and entrepreneurs in the space

- Rapid package format conversions
- GHG and cold chain

#### **Need windows to the future**

- Enable rapid introductions with trust and shared value
- Novelty frozen dairy packaging in 2025 will not be what it is in 2035 or 2045
- No packaging on StarTrek
- Need to stay linked vs inward focused



# Thank you & Next Steps





Set up a virtual coffee with Claire

612.807.5341 / claire@packagingtechnologyandresearch.com / PackagingTechnologyAndResearch.com

